

UNITED STATES BANKRUPTCY COURT
Northern District of California

In re: PG&E Corporation and Pacific Gas & Electric Company

Bankruptcy No.: 19-30088 (DM)
R.S. No.:
Hearing Date: 06/26/2019
Time: 9:30 am

Debtor(s)

Relief From Stay Cover Sheet

Instructions: Complete caption and Section A for all motions. Complete Section B for mobile homes, motor vehicles, and personal property. Complete Section C for real property. Utilize Section C as necessary. If moving party is not a secured creditor, briefly summarize the nature of the motion in Section D.

(A) Date Petition Filed: 01/29/2019 Chapter: 11
Prior hearings on this obligation: N/A Last Day to File §523/§727 Complaints: _____

(B) Description of personal property collateral (e.g. 1983 Ford Taurus):

Secured Creditor [] or lessor []

Fair market value: \$ _____

Source of value: _____

Contract Balance: \$ _____

Pre-Petition Default: \$ _____

Monthly Payment: \$ _____

No. of months: _____

Insurance Advance: \$ _____

Post-Petition Default: \$ _____

No. of months: _____

(C) Description of real property collateral (e.g. Single family residence, Oakland, CA):

Fair market value: \$ _____

Source of value: _____

If appraisal, date: _____

Moving Party's position (first trust deed, second, abstract, etc.):

Approx. Bal. \$ _____

Pre-Petition Default: \$ _____

As of (date): _____

No. of months: _____

Mo. payment: \$ _____

Post-Petition Default: \$ _____

Notice of Default (date): _____

No. of months: _____

Notice of Trustee's Sale: _____

Advances Senior Liens: \$ _____

Specify name and status of other liens and encumbrances, if known (e.g. trust deeds, tax liens, etc.):

| Position | Amount | Mo. Payment | Defaults |
|-----------------------------------|----------|-------------|----------|
| 1 st Trust Deed: _____ | \$ _____ | \$ _____ | \$ _____ |
| 2 nd Trust Deed: _____ | \$ _____ | \$ _____ | \$ _____ |
| _____: | | | |
| _____: | | | |
| _____: | | | |
| (Total) | \$ _____ | \$ _____ | \$ _____ |

(D) Other pertinent information: Con Edison files this Motion for relief from the automatic stay to allow Con Edison to intervene in any appeal by a Debtor of the FERC Orders and otherwise participate in all respects in that appeal, or any subsequent review or remand proceedings.

Dated: 06/05/2019

/s/ Hugh M. McDonald

Signature

Hugh M. McDonald (admitted *pro hac vice*)

Troutman Sanders LLP, Attorneys for Consolidated Edison Development, Inc.